

Lisa Buchan

Tregaskis Brown Ltd

Accredited Investment Logic Mapping Facilitator

Organisation Overview

Tregaskis Brown is a well-established, well-respected management consultancy that has been working at a senior level in the NZ public and private sector since 2002. You'll find we are strongly driven by our values of integrity, service excellence and scrupulous professionalism. Our success is inextricably linked with yours. We never forget it.

Guiding organisations along the path to investing resources wisely is central to much of what we do. Our considerable experience in this area includes:

- Facilitating Investment Logic Mapping for a wide range of clients including most central government agencies, city, district and regional councils and several private sector entities.
- Writing robust, cost effective business cases to support sound investment recommendations
- Providing quality assurance for teams developing complex business cases
- Advising on effective portfolio management

Facilitator Profile

Lisa is an experienced and skilful consultant with over twenty-five years' in the ICT industry and has held senior executive positions in IBM and Centron Corporation. Her leadership experience is invaluable in helping teams clearly identify the future they wish to achieve, their options for change, and how to overcome the inevitable obstacles on the path.

Lisa is an acknowledged 'thought leader' on designing for the future and has spent the last few years consulting to NZ Government organisations on how to design future-proof strategies and foster innovation. She works with organisations to assist them to design and implement new strategies, support their change initiatives, or simply provide clarity to enable them to move ahead.

Lisa's facilitation skills help her clients create new insights utilising their experience and organisational knowledge to quickly get to the heart of what needs changing, and why.

- Accredited Investment Logic Mapping Facilitator
- Master of Business Administration (Victoria University) - 1994
- Bachelor of Horticultural Science (Massey University) – 1985
- Lisa has also trained as an Arbinger Facilitator, a programme designed to reduce or remove personal conflict from teams that must work together to achieve optimal outcomes.

About Investment Management

The Investment Management Standard (IMS) is a collection of simple, common sense ideas and practices that help organisations to direct resources to deliver the best outcomes.

The standard has been evolving since 2004 as a response to investment practices that were increasingly complex but failed to focus on the real need for an investment or the benefits that would be delivered. Its uses have expanded to the point that it is now a system that can support the primary investment decision-making functions of any organisation on multiple levels, from a decision about a single investment initiative to whole-of-organisation decisions that refocus the organisation's direction. For more information on how IMS can be used to aid your organisation, go to www.dtf.vic.gov.au.

Costs

Note: As part of the engagement, you might choose to do one or all workshops for the particular practise. Consult the facilitator and make yourself familiar with the [investment management practises](#). If any prior IMS workshops have been developed on your investment, make sure you inform the facilitator.

Shape New Investments	Cost (exclusive of GST)
Problem Definition	NZD \$3,950
Benefit Definition	NZD \$3,950
Strategic Response	NZD \$3,950
Solution Definition	NZD \$3,950
Prioritise Investment Proposals	NZD \$3,950
Business Case Development	Talk to us
Improving Programme and Project capability	Talk to us
Strategic Case on a Page	Talk to us



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