



Shannon Bolton

Accredited Investment Management Facilitator

Organisation Overview

Boltcon established in early 2014, is a boutique consultancy specialising in the provision of professional project assistance and advisory services pertinent to the successful delivery of public sector investments.

Facilitator Profile

Shannon has a background in Civil Engineering, with over 20 years' experience. A strong interest in transport related projects, Shannon's experience extends from planning and feasibility through to the procurement and delivery of infrastructure investments.

Shannon has authored and managed many business cases, as such he has developed an intimate knowledge of what builds a robust business case, and appreciates the importance and practice of the Investment Management Standard (IMS).

Since 2019, Shannon has delivered IMS workshops to public and private sector organisations. Shannon has extensive practical experience in the facilitation and development of quality Investment Logic Maps (ILM's), Benefits Management Maps and Plans, as well as Response Options Analysis.

The Investment Management Standard

Developed by expert practitioners, the Investment Management Standard (IMS) comprises a suite of tools that are applied in a series of workshops and used to extract information from a select group of subject matter experts. The workshops are meant to be engaging, productive and involve structured conversation. This process culminates in outputs that allows the group to properly define their problems, outline the benefits of the investment and initiate an appropriate investment response.

An independent skilled facilitator should be on hand to guide this process. It is the facilitator's role to challenge suggestions throughout the course the IMS workshops, testing their validity and ensuring fairness and impartiality is applied.

For further details regarding the IMS, please go to <https://www.dtf.vic.gov.au/infrastructure-investment/investment-management-standard>

Applying the Investment Management Standard

The IMS set the foundations for all public sector investments. For most investments it is recommended that three two-hour facilitated workshops are conducted as part of the IMS, however this may be tailored to suit the complexity and scale of the investment.

Although simple investments may be restricted to the Investment Logic Map (ILM), most investments will result in the completion of the following:

Investment Logic Map

A succinct visual narrative that forms the basis of the IMS process which outlines evidence based problems, the benefits expected from delivering the investment, along with the direction taken and outputs introduced to address those problems.

Benefit Map

The Benefit Map extends on the ILM defining the pre-requisites for the delivery of each expected benefit, how the delivery of each benefit will be measured, applying appropriate existing baseline key performance indicators (KPI) and the assignment of target KPI's.

Bachelor of Engineering (Civil Hons)

Masters of Business Administration

Chartered Professional Engineer

Accredited Gateway Reviewer

Accredited Investment Management Facilitator



Response Options Analysis

The Response Options Analysis (ROA) identifies strategic interventions, the assessment of their individual merit and their grouping under various response options to increase their overall effectiveness. A subjective assessment of each response option is conducted taking into consideration KPI, timeframes to reach full benefit realisation, indicative cost range, risk to benefit achievement, uncertainties, disbenefits and interdependencies. This process concludes with the selection of a preferred response option to be investigated further for investment.

Costs

As part of the engagement you might choose to complete one or all workshops for the particular investment. Shannon recognises requirements can often vary and is accommodating to tailor proposals to assist client needs.

Workshop	Cost (exl. GST)
Planning and Key Stakeholder identification / Investor Briefing session (1.0 hour)	\$ No charge
Problem Definition	\$1,600
Benefit Definition	\$1,600
Response Options	\$1,600

Shannon is based in Melbourne, however is available to facilitate regionally and further afield under negotiated travel arrangements.

Please feel free to contact Shannon to discuss the requirements of your investment in more detail.

Contact Details

Shannon Bolton



shannon.bolton@boltcon.com.au



0448 895 592